

IT IS HEREBY ADJUDGED  
and DECREED this is SO  
ORDERED.

The party obtaining this order is responsible for  
noticing it pursuant to Local Rule 9022-1.

Dated: July 18, 2005



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Jonathan P. Ibsen, #023284  
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RANDOLPH J. HAINES  
U.S. Bankruptcy Judge

5 *Counsel for James C. Sell, Court appointed Receiver/Debtor*

6  
7 UNITED STATES BANKRUPTCY COURT  
8 DISTRICT OF ARIZONA

9 In re:  
10 AMERICAN NATIONAL MORTGAGE  
PARTNERS, LLC,  
11 Debtor.

In Proceedings Under  
Chapter 11  
Case No: 03-03803 PHX RJH

12  
13 In re:  
14 ANMP 74<sup>TH</sup> ST., LLC,  
15 Debtor.

In Proceedings Under  
Chapter 11  
Case No: 03-03799 PHX RJH

**ORDER GRANTING MOTION FOR  
SUBSTANTIVE CONSOLIDATION**

16  
17 The Court having considered the Joint Motion for Substantive Consolidation (the  
18 "Motion") by the Debtors, the Official Committee of Unsecured Creditors (the "Creditors'  
19 Committee") and James C. Sell, the Court appointed Receiver in the above-referenced  
20 matter ("Receiver")(collectively, the "Movants"); and

21 The Court having considered the objections thereto filed by Pamela Coulter and  
22 National Bank of Arizona (collectively, the "Objections"); and

23 The Court having considered the facts and arguments advanced at the Hearing on  
24 the Motion on July 14, 2005; and

25 The Court having found that Notice of the Motion having been provided to all  
26 those entitled to receive same, and good cause appearing;

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**IT IS HEREBY ORDERED:**

1. That these Debtors' Cases be substantively consolidated for all purposes with the related non-debtor entities set forth on Exhibit "A" hereto, as of July 14, 2004; and

2. That the Motion is denied to the extent that it seeks *nunc pro tunc* effect, without prejudice as to the Movants' rights to file supplemental pleadings seeking such *nunc pro tunc* effect; and

3. That the Objection of National Bank is denied; and

4. That the relief granted the Movants herein is without prejudice solely to the Objection of Pamela Coulter.

DATED: \_\_\_\_\_

\_\_\_\_\_  
The Honorable Randolph J. Haines  
Judge of the U.S. Bankruptcy Court

GRANVILLE