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7 SUPERIOR COURT OF ARIZONA

8 MARICOPA COUNTY

9 ARIZONA CORPORATION
10 COMMISSION,

11 Plaintiff,

12 v.

13 AMERICAN NATIONAL MORTGAGE
14 PARTNERS, L.L.C., et al.

15 Defendants.

Case No: CV2003-005724

**ORDER AUTHORIZING
SETTLEMENT WITH FLORA
SCHULE**

(Assigned to the Honorable
J. Richard Gama)

16 This matter came before this Court pursuant to the *Motion Authorizing Settlement*
17 *With Flora Schule* filed by James C. Sell, the Court appointed Receiver for American
18 National Mortgage Partners. Said *Motion to Authorize Settlement with Flora Schule*
19 sought an Order from the Court authorizing the payment of Five Thousand Dollars
20 (\$5,000.00) to Flora Schule by the Receivership estate, in consideration for Flora Schule
21 accepting treatment as a participating ANMP Investor under any future Plan of
22 Distribution.

23 The Court has considered the Motion, there being no objections thereto, it is

24 **ORDERED, ADJUDGED AND DECREED AS FOLLOWS:**

25 (1) That for all purposes under the Castle Reorganized Debtor's Plan, and the
26 above referenced debtor's plan(s) Schule shall be treated as a "participating ANMP
27 Investor" with a net investment amount of \$15,930.78;
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1 (2) That ANMP Receivership shall pay to Schule the sum of \$5000.00 within
2 ten days of receiving all necessary and required approvals of the settlement;

3 (3) As a Participating ANMP Investor, Schule shall be deemed to have released
4 all lien claims in accordance with Section 5.2.1 of the Castle Reorganization Debtor's
5 Plan, including, without limitation, any lien claims to the Alaska property and the store
6 located at 8802 N. Black Canyon Highway, Phoenix Arizona, and shall be deemed to have
7 an allowed ANMP Investor claim in the net investment amount set forth above in
8 accordance with Section 5.2.2 of the Castle Reorganization Debtor's Plan, and shall be
9 entitled to the releases as provided in Section 5.2.3 and 5.2.4 of the Plan; and
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11 (4) Flora Schule shall accept treatment as a participating ANMP Investor in any
12 future plan of distribution filed in the above-referenced bankruptcy proceedings.
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15 DATED this 6 day of January, 2005.

JUDGE J. RICHARD GAMA

Honorable J. Richard Gama
Maricopa County Superior Court

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